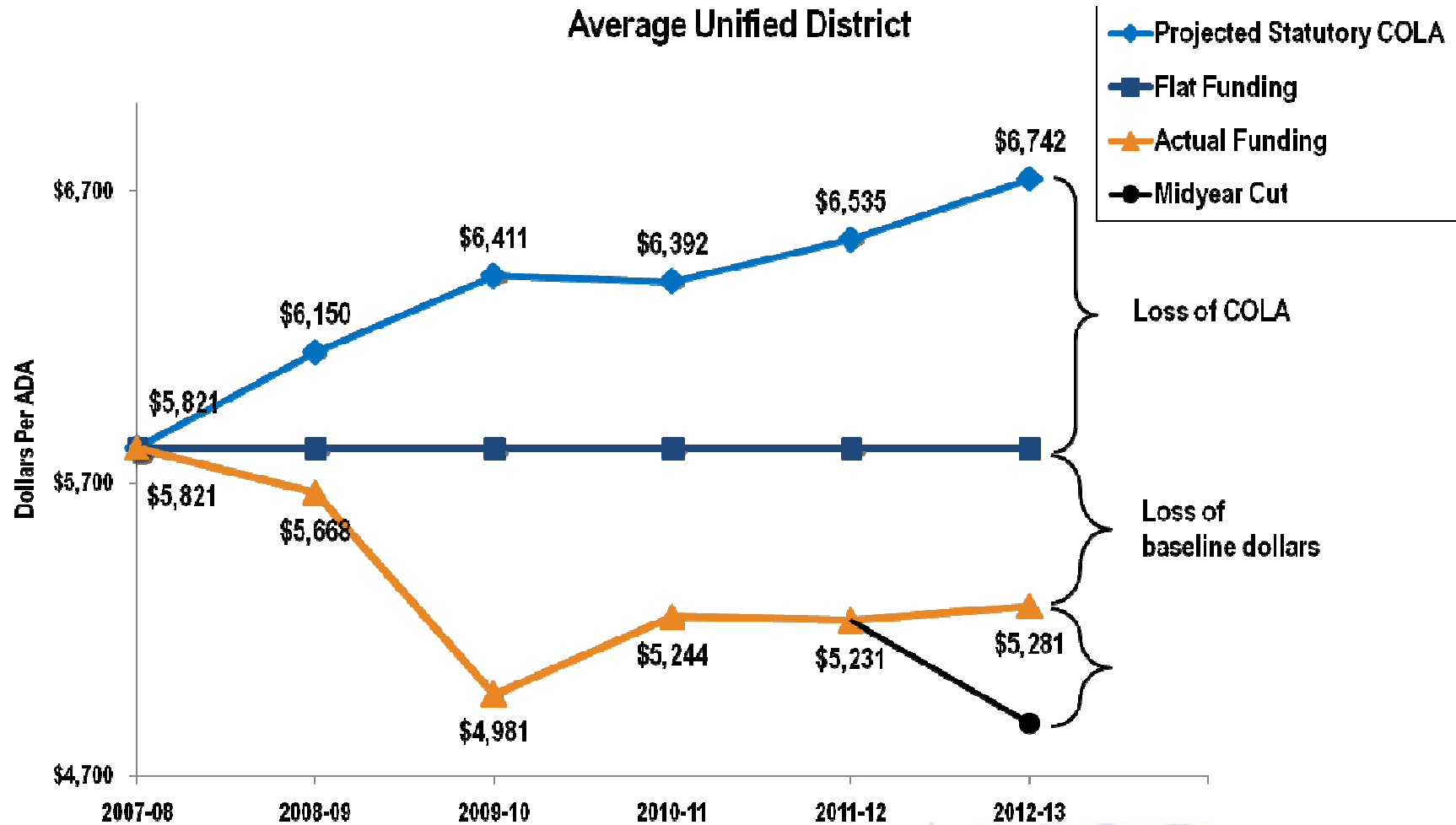


Introduction to Measure A Annual Report

December 11, 2012

Measure A: Basic Background

Funding Per ADA – Actual vs. Statutory Level



Measure A: Basic Background

[FROM NOV. 2010]

With a Parcel Tax

- Maintain 25:1
- Maintain art, music, PE, and media center in elementary and fine arts in secondary
- Keep neighborhood elementary schools
- Initiatives to close the achievement gap are preserved (professional development days, intervention programs)
- Secondary school choice programs, AP courses, and innovative magnet school programs are funded
- Increase of counseling and student support services
- High school athletics are maintained
- Maintain ROTC
- Adult Education partial program (selected enrichment, English learner, GED and high school completion programs)
- Maintain salaries to attract and retain excellent teachers
- Technology support and upgrades

Without the Parcel Tax

- 32:1 class size K-3
- Art, music, PE, media center for elementary is reduced in 2011-12 and eliminated in 2012-13; fine arts in secondary are reduced to a minimum
- Close Otis, Washington, Franklin
 - Wood closes, and EHS is reconfigured to 7-12
 - Lincoln closes and is reconfigured
 - Bay Farm, Earhart and Lincoln go K-8
 - All other elementary schools go K-6
 - Boundaries are changed
- Professional development and intervention programs are cut
- AP courses are decreased; larger classes at high schools
- Further reductions of counseling to minimum level
- Athletics are reduced to varsity only in 2011-2012, and programs are eliminated in 2012-2013
- Eliminate ROTC
- Adult school is eliminated
- Salary reductions up to 8.00% - 9.25%
- No funding for technology upgrades or support to sites

***Note: Several reductions noted above are subject to negotiations with AUSD bargaining units.**

Measure A: Implementation

Implementing Measure A, 2011-12

Allocations for the specific expenditure categories identified in Measure A (and allocations in 11-12 adopted budget):

- (1) Small Class Sizes in K-3: 13-14% (13%)*
- (2) Neighborhood Elementary Schools: 7-8% (7%)*
- (3) Secondary School Choice Initiative and AP Courses: 7-8% (7%)*
- (4) Programs to Close the Achievement Gap: 15-16% (16%)*
- (5) High School Athletics Programs: 4% (4%)*
- (6) Enrichment Programs: 9-10% (9%)*
- (7) Attract and Retain Excellent Teachers: 25-26% (26%)*
- (8) Counseling and Student Support Services: 6% (6%)*
- (9) Alameda Charter Students: 3-4% (3%)*
- (10) Technology: 5% (5%)*
- (11) Adult Education: 4% (4%)*

Measure A: Implementation

Implementing Measure A, 2011-12

- *AUSD has set up a separate internal tracking system for Measure A funds, with separate budget codes and separate funds – similar to restricted categorical funds*
- *Measure A has much greater specificity and stronger oversight provisions than any previous parcel tax in Alameda (and than the norm in CA)*
- *Measure A Oversight Committee met in six public meetings between October 2011 and November 2012.*
- *The 2012-13 Oversight Committee will begin meeting in January.*

Measure A: Oversight Committee

Oversight Committee's Scope of Work

• “Pursuant to the terms of Measure A, an Oversight Committee shall be formed to annually review the District's compliance with the terms of the Measure.”

– AUSD Board Policy 3221 [emphasis added]

- Committee is to review the extent to which the expenditures of Measure A funds comply with the terms of Measure A.*
- The “deliverable” for which the Committee is ultimately responsible is an Annual Report that will be presented tonight to the Board of Education.*
- AUSD staff have also prepared an Annual Report and will also present it tonight to the Board.*

Measure A Annual Report: Overview

Measure A Revenues 2011-12:

- *Projected revenues from Measure A for 2011-12 (as of Spring 2011 -- based on then-current County data): \$12,164,400*
- *Actual revenues from Measure A for 2011-12 at unaudited actuals (“closing of the books”) for 2011-12: \$12,061,100, consisting of \$12,037,947 plus \$23,153 in separate manually billed assessments for possessory interests.*
- *In order to keep whole the allocations budgeted for each expenditure category of Measure A, there was a relatively modest one-time contribution of \$103,300 of 2012-13 funds from the general fund balance*

Measure A Annual Report: Overview

Overview of Measure A Expenditures 2011-12 :

- *Staff Annual Report 2011-12 and Final Expenditure Report explain and show budgeted and actual revenues and expenditures, including the relatively small variances between budgeted amounts and “actuals.”*
- *Any unspent funds in 2011-2012 in expenditure purpose categories set forth in Measure A were carried forward to those same expenditure purpose categories in 2012-13.*
- *For subsequent years of Measure A, dollar amounts will continue to be budgeted and allocated for Measure A as closely as possible to actuals.*