

***Welcome!***

Alameda Unified School District  
Special School Board Meeting  
**2nd Public Budget Workshop**

At Wood Middle School  
Thursday, April 2, 2009  
6:30pm-8pm

# Master Plan: 3 Possible Scenarios

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AUSD is in the process of a Master Plan. The following 3 scenarios were presented at the 3/24/09 school board meeting

## Scenario 1

- Examine if you can educate a student on the funding the State of California provides

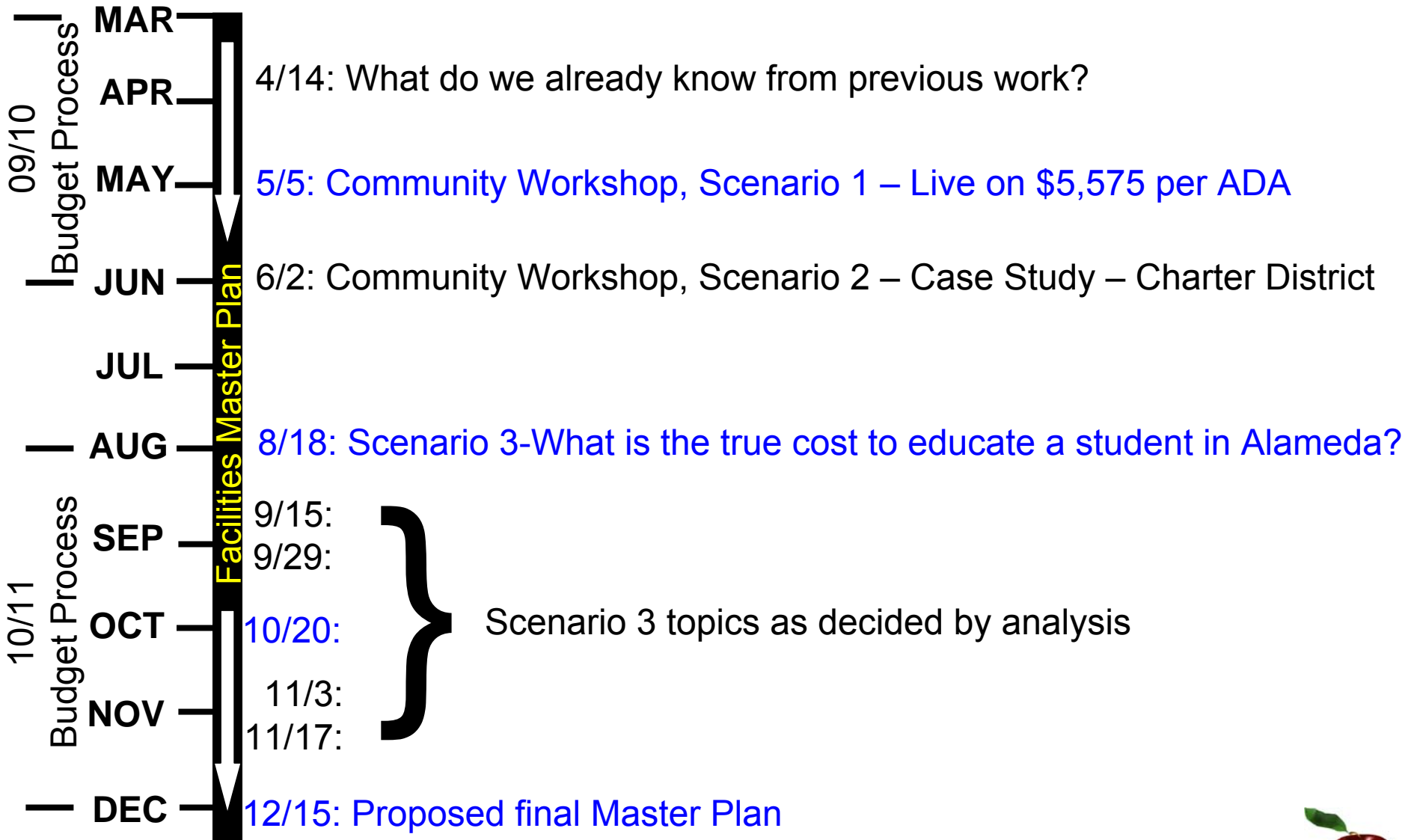
## Scenario 2

- Examine AUSD becoming a charter district with conversion, independent, and dependent charters

## Scenario 3

- Examine what the total cost is to educate a student in Alameda (including support programs and enrichment) and ask the Alameda community to support the delta between what is provided by the state and the actual cost

# Master Plan: Timeline



# Why are we here tonight?

- **Budget Challenges**: The Alameda Unified School District (AUSD) continues to face Budget Challenges.
  - **Budget Review**: AUSD is reviewing its budget for current year and planning its budget for next year.
  - **Reduced Funding**: The State has greatly reduced funding to schools for the current year and future years.
  - **Less Students**: AUSD continues to enroll fewer students in its schools (called “declining student enrollment”) which also translates to less school funding.
  - **Increased Costs**: And, AUSD faces increased operational costs related to its labor force, special education, technology and utilities.

## Strategy to Address Reduced School Funding by using Cat. Flexibility, Measure H & Reserves

<u>Item</u>	<u>08/09</u>	<u>09/10</u>	<u>10/11</u>	<u>11/12</u>	<u>12/13</u>
Cat. Flexibility	\$0.8M	\$0.8M	-	\$3.0M	\$11.3M
Cat. Carryover	-	\$0.9M	-	-	-
Reduced GF Contrib.	\$0.4M	\$0.1M	-	-	-
Budget Cuts	-	-	-	-	???
Prior Year Sp Ed	\$0.3M	-	-	-	-
On-Going Reserve 0.71% COLA	\$0.4M	-	-	-	-
Mandated Costs	-	\$1.1M	-	-	-
Multi-year Projections	-	\$1.4M	-	-	-
Measure H Expenses	\$1.2M	\$1.2M	\$1.2M	\$1.2M	-
Measure H Add'l Exp.	-	\$1.0M	\$6.4M	\$3.8M	-
<b>TOTALS</b>	<b>\$3.1M</b>	<b>\$6.5M</b>	<b>\$7.6M</b>	<b>\$8.0M</b>	<b>\$11.3M</b>

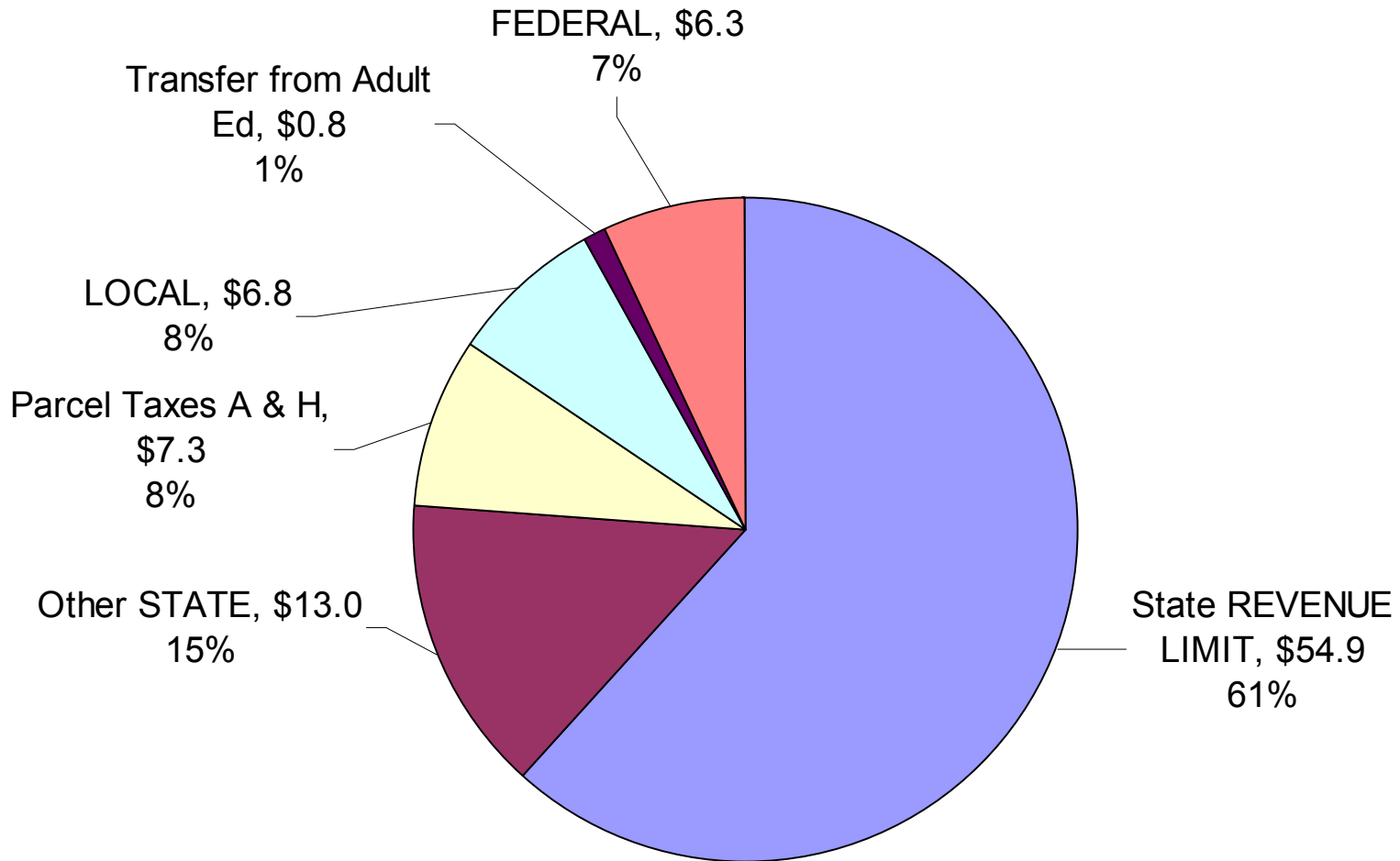
# AUSD General Information

Before we discuss the Budget Challenges, following is some **General Information** about AUSD.

- AUSD serves over **10,000 students** in **21 schools**.
- It has 10 elementary schools, 3 middle schools, 2 comprehensive high schools, 1 early college high school (ASTI), 1 continuation high school, 1 adult school, 1 pre-school program and 2 charters schools.
- AUSD employs **525 teachers** and **368 other employees**.
- AUSD's general operating budget from the 2nd Interim Financial Report is **\$92.8 million**.

# 08/09 AUSD Revenues = \$89.1M

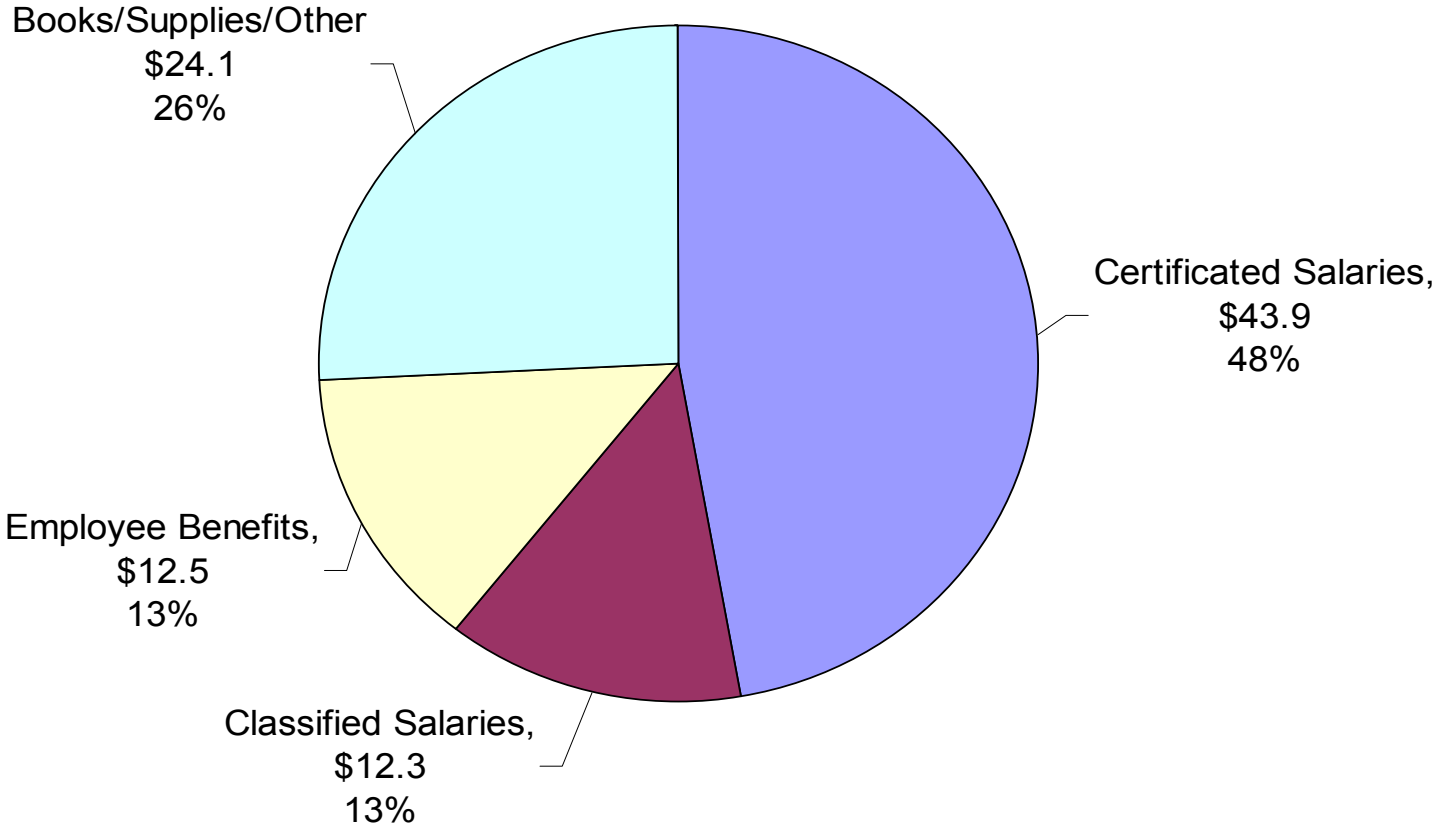
(Pie Chart in millions)



# 08/09 AUSD Expenses

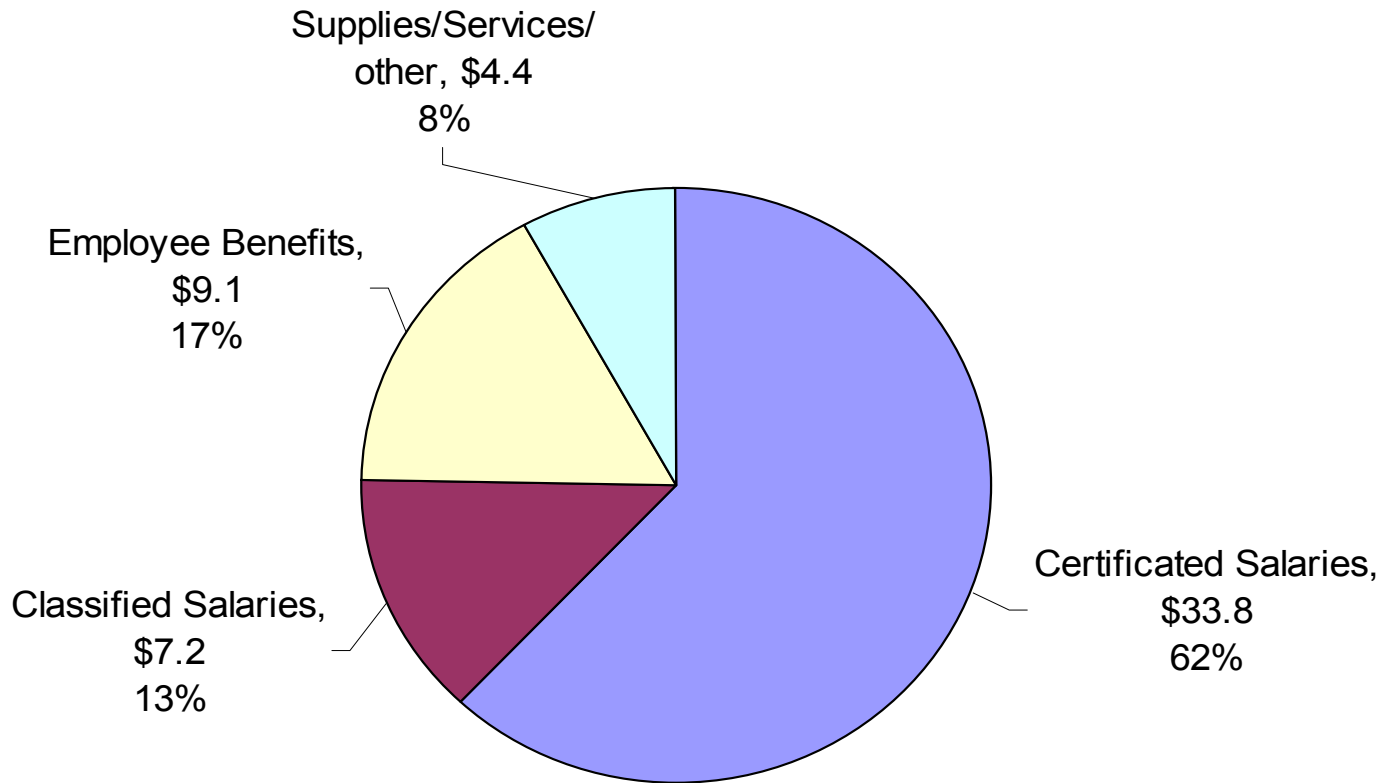
## Unrestricted/Restricted = \$92.8M

(Pie Chart in millions)





# 08/09 AUSD Unrestricted Expenses=\$54.5M (Pie Chart in millions)



# 2008/2009 Budget Unrestricted/Restricted Programs

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■ School Sites (includes \$8.6M for Special Education)	\$60.6M
■ District-Wide Services	\$23.6M
■ District-Wide Special Education	\$8.6M
Total	\$92.8M

# 2008/2009 AUSD Expenses

## Unrestricted/Restricted = \$92.8M

	Unrestricted	Restricted	Total	%
School Sites	46.3	5.7	52.0	56%
School Sites – Special Education	0	8.6	8.6	9.5%
District Wide Services	8.2	15.4	23.6	25%
District Wide Special Education	0	8.6	8.6	9.5%
<b>TOTAL</b>	<b>54.5</b>	<b>38.3</b>	<b>92.8</b>	<b>100%</b>

# School Sites

	Unrestricted	Restricted	Total
Elementary	\$21,088,848	\$6,245,856	\$27,334,704
Middle	\$9,578,556	\$3,198,482	\$12,777,038
High School	\$15,492,660	\$4,064,442	\$19,557,102
WCDC/Ed Centers/ Special Ed Preschool	\$186,744	\$776,606	\$963,350
Total	\$46,346,808	\$14,285,386	\$60,632,194

# Elementary Schools

## Unrestricted

<b>Sites</b>	<b>Enrollment (Regular Ed)</b>	<b>Classroom Teacher FTE</b>	<b>Total Budget</b>
Edison	380	17.0	\$1,818,385
Earhart	594	27.0	\$2,725,457
Franklin	274	13.0	\$1,499,610
Haight	435	19.0	\$1,980,049
Ruby Bridges	528	24.0	\$2,453,186
Washington	326	15.0	\$1,748,863
Lum	477	21.0	\$2,492,278
Bay Farm	483	22.0	\$2,465,850
Otis	415	19.0	\$2,025,656
Paden	339	16.0	\$1,879,514
<b>Total</b>	<b>4,251</b>	<b>193.0</b>	<b>\$21,088,848</b>

# Elementary Schools

## Unrestricted

<b>Sites</b>	<b>Classroom Teachers</b>	<b>Music/PE Teachers</b>	<b>Librarian Certificated</b>	<b>Admin/ Clerical</b>	<b>Health Clerks</b>	<b>Custodians</b>
Edison	\$1,260,765	\$96,112	\$60,993	\$199,198	\$11,725	\$113,552
Earhart	\$1,956,558	\$131,193	\$114,427	\$236,020	\$31,653	\$134,146
Franklin	\$1,006,390	\$71,977	\$58,157	\$205,385	\$13,672	\$102,863
Haight	\$1,358,375	\$87,912	\$89,170	\$202,610	\$16,282	\$117,488
Ruby Bridges	\$1,720,109	\$123,953	\$100,446	\$209,026	\$15,682	\$150,367
Washington	\$1,198,750	\$82,599	\$68,155	\$203,895	\$11,586	\$115,752
Lum	\$1,823,243	\$111,752	\$102,526	\$210,896	\$22,278	\$123,496
Bay Farm	\$1,753,413	\$135,895	\$111,877	\$227,166	\$20,713	\$137,672
Otis	\$1,469,615	\$94,451	\$79,730	\$193,040	\$14,412	\$111,790
Paden	\$1,337,658	\$89,497	\$82,381	\$184,723	\$10,350	\$112,670
<b>Total</b>	<b>\$14,884,876</b>	<b>\$1,025,341</b>	<b>\$867,862</b>	<b>\$2,071,959</b>	<b>\$168,353</b>	<b>\$1,219,796</b>

# Elementary Schools

## Unrestricted

<b>Sites</b>	<b>Discretionary Supplies/Services</b>	<b>Custodial Supplies</b>	<b>Utilities</b>
Edison	\$9,681	\$5,637	\$60,722
Earhart	\$14,906	\$4,671	\$101,883
Franklin	\$6,784	\$2,288	\$32,094
Haight	\$10,771	\$4,647	\$92,794
Ruby Bridges	\$13,544	\$4,560	\$115,499
Washington	\$8,418	\$4,399	\$55,309
Lum	\$12,083	\$4,024	\$81,980
Bay Farm	\$12,454	\$4,424	\$62,236
Otis	\$10,498	\$3,449	\$48,671
Paden	\$8,765	\$2,888	\$50,582
<b>Total</b>	<b>\$107,904</b>	<b>\$40,987</b>	<b>\$701,770</b>

# Middle Schools

## Unrestricted

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<b>Sites</b>	<b>Enrollment (Regular Ed)</b>	<b>Classroom Teacher FTE</b>	<b>Total Budget</b>
Wood	592	26.0	\$2,846,798
Chipman	599	27.0	\$2,701,116
Lincoln	946	38.0	\$4,030,642
Total	2,137	91.0	\$9,578,556



# Middle Schools

## Unrestricted

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<b>Sites</b>	<b>Classroom Teachers</b>	<b>Counselors</b>	<b>Media Technicians</b>	<b>Admin/ Clerical</b>	<b>Health Clerks</b>	<b>Custodians</b>
Wood	\$1,972,230	\$50,019	\$50,458	\$412,090	\$20,713	\$175,617
Chipman	\$1,929,890	\$48,927	\$46,376	\$340,850	\$27,341	\$161,649
Lincoln	\$3,058,672	\$40,499	\$49,847	\$471,650	\$28,265	\$178,385
Total	\$6,960,792	\$139,445	\$146,681	\$1,224,590	\$76,319	\$515,651

# Middle Schools

## Unrestricted

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<b>Sites</b>	<b>Discretionary Supplies/Services</b>	<b>Custodial Supplies</b>	<b>Utilities</b>
Wood	\$28,606	\$6,327	\$130,738
Chipman	\$28,286	\$6,864	\$110,933
Lincoln	\$44,580	\$8,325	\$150,419
<b>Total</b>	<b>\$101,472</b>	<b>\$21,516</b>	<b>\$392,090</b>

# High Schools

## Unrestricted

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<b>Sites</b>	<b>Enrollment (Regular Ed)</b>	<b>Classroom Teacher FTE</b>	<b>Total Budget</b>
ASTI	120	7.0	\$564,305
Alameda	1,833	71.0	\$8,339,602
Encinal	1,052	43.0	\$5,422,834
Island	193	10.0	\$1,165,919
Total	3,198	131.0	\$15,492,660

# High Schools

## Unrestricted

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Sites	Classroom Teachers	Athletic Stipends	Media Technicians	Counselors	Admin/ Clerical	Health	Custodians & Grounds	Dept. Chair/Sat. School
ASTI	\$492,998	-	-	-	\$44,917	-	\$12,352	-
Alameda	\$5,706,407	\$209,794	\$115,792	\$257,905	\$847,386	\$28,559	\$415,999	\$102,464
Encinal	\$3,417,516	\$135,977	\$123,295	\$133,087	\$755,874	\$26,906	\$363,683	\$81,455
Island	\$715,369	-	-	\$46,170	\$233,429	\$22,881	\$62,385	\$3,796
Total	\$10,332,290	\$345,771	\$239,087	\$437,162	<b>\$1,881,606</b>	\$78,346	\$854,419	\$187,715

# High Schools

## Unrestricted

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<b>Sites</b>	<b>Discretionary Supplies/Services</b>	<b>Custodial Supplies</b>	<b>Utilities</b>
ASTI	\$9,808	\$1,230	\$3,000
Alameda	\$155,177	\$20,402	\$479,717
Encinal	\$93,517	\$15,412	\$276,112
Island	\$15,774	\$2,323	\$63,792
Total	\$274,276	\$39,367	\$822,621

# Other

## Unrestricted

<b>Sites</b>	<b>Custodians</b>	<b>Custodial Supplies</b>	<b>Utilities</b>	<b>Total</b>
WCDC	-	\$2,000	\$29,971	\$31,971
Ed Centers	\$44,724	\$7,805	\$102,244	\$154,773
<b>Total</b>	<b>\$44,724</b>	<b>\$9,805</b>	<b>\$132,215</b>	<b>\$186,744</b>

# School Site Discretionary

## Unrestricted

<b>Sites</b>	<b>Enrollment w/ SDC</b>	<b>Rate</b>	<b>Current Year Allocation</b>
Edison	391	\$24.76	\$9,681
Earhart	602	\$24.76	\$14,906
Franklin	274	\$24.76	\$6,784
Haight	435	\$24.76	\$10,771
Ruby Bridges	547	\$24.76	\$13,544
Washington	340	\$24.76	\$8,418
Lum	488	\$24.76	\$12,083
Bay Farm	503	\$24.76	\$12,454
Otis	424	\$24.76	\$10,498
Paden	354	\$24.76	\$8,765
Wood	625	\$45.77	\$28,606
Chipman	618	\$45.77	\$28,286
Lincoln	974	\$45.77	\$44,580
ASTI	120	\$81.73	\$9,808
Alameda	1,906	\$81.73	\$155,777
Encinal	1,098	\$81.73	\$89,740
Island	193	\$81.73	\$15,774
<b>Total</b>	<b>9,892</b>	<b>-</b>	<b>\$480,475</b>

# Elementary Schools

## Restricted/Categorical Programs

Elementary Site	Total Enrollment (Regular Ed and Special Ed)	Budget
Edison	391	\$410,849
Earhart	602	\$991,229
Franklin	274	\$193,137
Haight	435	\$723,172
Ruby Bridges	547	\$899,317
Washington	340	\$905,032
Lum	488	\$531,266
Bay Farm	503	\$424,594
Otis	424	\$479,623
Paden	354	\$687,637
<b>Total</b>	<b>4,358</b>	<b>\$6,245,856</b>



# Elementary

## Restricted/Categorical Program Detail

Elementary Site	Title I	Donations	English Learners	School/Library Improvement Grant	Special Ed.
Edison	\$0	\$73,531	\$17,377	\$40,136	\$248,431
Earhart	\$0	\$70,038	\$89,033	\$93,854	\$683,868
Franklin	\$0	\$29,375	\$17,377	\$28,126	\$93,850
Haight	\$209,631	\$18,445	\$68,249	\$48,845	\$350,192
Ruby Bridges	\$349,656	\$10,016	\$32,237	\$66,173	\$417,379
Washington	\$205,287	\$10,836	\$84,998	\$38,027	\$540,105
Lum	\$0	\$35,517	\$70,563	\$59,810	\$310,839
Bay Farm	\$0	\$66,755	\$40,499	\$70,351	\$188,938
Otis	\$0	\$52,446	\$52,130	\$47,128	\$313,705
Paden	\$0	\$137,138	\$64,401	\$40,101	\$403,061
<b>Total</b>	<b>\$764,574</b>	<b>\$504,097</b>	<b>\$536,864</b>	<b>\$532,551</b>	<b>\$3,550,368</b>

## Elementary

### Restricted/Categorical Program Detail (continued)

Site	Innovative Education	Art/Music/PE Carryover	Discretionary Block Grant Carryover
Edison	\$380	\$10,319	\$20,675
Earhart	\$1,315	\$37,866	\$15,255
Franklin	\$276	\$18,758	\$5,375
Haight	\$1,223	\$24,931	\$1,656
Ruby Bridges	\$995	\$21,744	\$1,117
Washington	\$712	\$19,747	\$5,320
Lum	\$482	\$24,215	\$29,840
Bay Farm	\$530	\$38,835	\$18,686
Otis	\$385	\$13,730	\$99
Paden	\$346	\$20,856	\$21,734
<b>Total</b>	<b>\$6,644</b>	<b>\$231,001</b>	<b>\$119,757</b>

# Middle Schools

## Restricted/Categorical Programs

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<b>Middle School Site</b>	<b>Total Enrollment (Regular Ed and Special Ed)</b>	<b>Budget</b>
Wood	625	\$1,165,204
Chipman	618	\$983,342
Lincoln	974	\$1,049,936
<b>Total</b>	<b>2,217</b>	<b>\$3,198,482</b>

# Middle School Restricted/Categorical Program Detail

Site	Title I	Donations	English Learners	School/Library Improvement Grant	Supplemental Counseling	Special Ed.
Wood	\$74,997	\$10,036	\$33,750	\$78,085	\$88,185	\$774,881
Chipman	\$115,603	\$57,188	\$90,432	\$69,174	\$87,724	\$506,742
Lincoln	\$0	\$89,238	\$32,389	\$79,500	\$79,327	\$686,263
<b>Total</b>	<b>\$190,600</b>	<b>\$156,462</b>	<b>\$156,571</b>	<b>\$226,759</b>	<b>\$255,236</b>	<b>\$1,967,886</b>

## Middle School Restricted/Categorical Program Detail (continued)

Site	Innovative Education	School Safety & Violence Prevention	Arts & Music On-going	Art/Music/PE Carryover	Discretionary Block Grant Carryover	Instructional Materials, Library, Ed. Technology
Wood	\$1,289	\$19,155	5,161	\$47,305	\$32,109	\$251
Chipman	\$937	\$17,888	\$3,285	\$19,898	\$14,345	\$126
Lincoln	\$1,783	\$17,634	\$5,161	\$57,355	\$924	\$362
<b>Total</b>	<b>\$4,009</b>	<b>\$54,677</b>	<b>\$13,607</b>	<b>\$124,558</b>	<b>\$47,378</b>	<b>\$739</b>

# High Schools

## Restricted/Categorical Programs

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High School Site	Total Enrollment (Regular Ed and Special Ed)	Budget
Alameda High	1,906	\$1,945,523
Encinal High	1,098	\$1,544,141
Island High	193	\$505,282
ASTI	120	\$69,496
<b>Total</b>	<b>3,317</b>	<b>\$4,064,442</b>

# High School Restricted/Categorical Program Detail

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<b>High School Site</b>	<b>Title I</b>	<b>Donations</b>	<b>English Learners</b>	<b>School/Library Improvement Grant</b>	<b>Supplemental Counseling</b>	<b>Special Ed.</b>
ASTI	\$0	\$52,885	\$1,726	\$4,377	\$0	\$7,838
Alameda	\$0	\$54,909	\$151,068	\$68,097	\$89,192	\$1,373,589
Encinal	\$0	\$45,221	\$126,061	\$43,360	\$111,854	\$780,822
Island	\$0	\$113,867	\$2,815	\$17,761	\$85,138	\$114,327
<b>Total</b>	<b>\$0</b>	<b>\$266,882</b>	<b>\$281,670</b>	<b>\$133,595</b>	<b>\$286,184</b>	<b>\$2,276,576</b>

# High School

## Restricted/Categorical Detail (continued)

Site	Innovative Education	Teacher Quality (old Federal CSR)	After-school (ASES)	School Safety & Violence Prevention	Arts & Music On-Going
ASTI	\$441	\$0	\$0	\$0	\$1,830
Alameda High	\$2,800	\$15,462	\$0	\$40,500	\$8,913
Encinal High	\$1,081	\$10,835	\$329,684	\$30,270	\$14,469
<b>Total</b>	<b>\$4,322</b>	<b>\$26,297</b>	<b>\$329,684</b>	<b>\$70,770</b>	<b>\$25,212</b>



# High School

## Restricted/Categorical Detail (continued)

Site	Art/Music/PE Carryover	Discretionary Block Grant Carryover	Instructional Materials, Library, Ed. Technology	Vocational Education Carl Perkins Grant
ASTI	\$0	\$399	\$0	\$0
Alameda High	\$97,962	\$42,608	\$423	\$0
Encinal High	\$19,995	\$17,616	\$406	\$12,467
<b>Total</b>	<b>\$117,957</b>	<b>\$60,623</b>	<b>\$829</b>	<b>\$12,467</b>

# High School

## Restricted/Categorical Detail (continued)

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Site	Innovative Education	Pupil Retention	Cal Safe Academic	Cal Safe Child Care	Art/Music/PE Carryover	CAHSEE	Instructional Materials, Library, Ed Tech.
Island High	\$752	\$40,256	\$35,281	\$66,589	\$4,037	\$24,310	\$149
<b>Total</b>	<b>\$752</b>	<b>\$40,256</b>	<b>\$35,281</b>	<b>\$66,589</b>	<b>\$4,037</b>	<b>\$24,310</b>	<b>\$149</b>

# Other

## Restricted/Categorical Programs

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	Certificated Salary & Benefits	Classified Salary & Benefits	<b>Total Budget</b>
Special Ed Pre-schools	\$393,885	\$382,721	\$776,606
<b>Total</b>			<b>\$776,606</b>

# Title I

## Total Restricted Funds

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<b>Revenue</b>	<b>\$1,337,171</b>
District-Wide Services including Professional Development	(\$157,519)
NCLB Professional Development	(\$58,983)
Program Improvement (SES, Choice)	(\$25,456)
Homeless	(\$2,000)
Parent Involvement	(\$669)
Academic Coaches for Sites (.50FTE x 5)	(\$250,000)
<b>Total School Site Allocation</b>	<b>\$842,544</b>

# Title I

## Site Restricted Funds

Sites	Free/ Reduced Count*	Rate	Current Year Allocation	One-time Redistrib. (SES)	Program Improvement	Subtotal	Carryover	Total
Haight	235	\$749.69	\$176,178	\$20,175	-	\$196,353	\$13,278	\$209,631
Ruby Bridges	373	\$749.69	\$279,636	\$32,023	-	\$311,659	\$37,997	\$349,656
Washington	194	\$749.69	\$145,440	\$16,655	-	\$162,095	\$43,192	\$205,287
Wood	291	\$113.63	\$33,065	\$24,983	-	\$58,048	\$16,949	\$74,997
Chipman	363	\$113.63	\$41,247	\$31,164	\$41,978	\$114,389	\$1,214	\$115,603
<b>Total</b>	1,456	-	\$675,566	\$125,000	\$41,978	\$842,544	\$112,630	\$955,174

*\* Based on 10/31/08 data*

# Economic Impact Aid (EIA)

## Total Restricted Funds

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<b>Revenue</b>	<b>\$1,302,642</b>
District-Wide Salaries & Benefits	(\$350,929)
Supplies	(\$50,507)
Professional Services	(\$163,439)
Total School Site Allocation	<b>\$737,767</b>

# Economic Impact Aid (EIA)

## Site Restricted Funds

<b>Sites</b>	<b>English Learner Students</b>	<b>EIA</b>	<b>Title III Limited English Proficiency</b>	<b>English Language Acquisition Program</b>	<b>Total Budget</b>
Edison	30	-	\$17,377	-	\$17,377
Earhart	160	\$38,905	\$50,128	-	\$89,033
Franklin	46	-	\$17,377	-	\$17,377
Haight	166	\$68,249	-	-	\$68,249
Ruby Bridges	171	\$32,237	-	-	\$32,237
Washington	161	\$84,998	-	-	\$84,998
Lum	196	\$57,625	-	\$12,938	\$70,563
Bay Farm	85	\$31,974	-	\$8,525	\$40,499
Otis	88	-	\$52,130	-	\$52,130
Paden	119	\$64,401	-	-	\$64,401
Wood	179	\$33,750	-	-	\$33,750
Chipman	197	\$68,199	-	\$22,233	\$90,432
Lincoln	102	\$14,703	-	\$17,686	\$32,389
ASTI	8	-	-	-	-
Alameda	357	\$131,532	\$5,632	-	\$137,164
Encinal	229	\$111,194	\$5,632	-	\$116,826
Island	28	-	\$2,815	-	\$2,815
<b>Total</b>	<b>2,322</b>	<b>\$737,767</b>	<b>\$151,091</b>	<b>\$61,382</b>	<b>\$950,240</b>

# School & Library Improvement Grant

## Total Restricted Funds

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<b>Revenue</b>	<b>\$645,704</b>
Categorical Transfer (15%) to Special Education	(\$96,856)
District-Wide Salary and Benefits	(\$58,551)
District-Wide Services	(\$6,103)
<b>Total School Site Allocation after Block Grant Transfer</b>	<b>\$484,194</b>



# School & Library Improvement Grant

## Site Restricted Funds

Sites	Enrollment w/ SDC	Rate	Current Year Allocation	Adjustment	Carryover	Total
Edison	391	\$77.77	\$30,409	\$5,724	\$4,003	\$40,136
Earhart	602	\$77.77	\$46,819	\$9,750	\$37,285	\$93,854
Franklin	274	\$77.77	\$21,310	\$4,011	\$2,805	\$28,126
Haight	435	\$77.77	\$33,832	\$7,044	\$7,969	\$48,845
Ruby Bridges	547	\$77.77	\$42,542	\$8,859	\$14,772	\$66,173
Washington	340	\$77.77	\$26,443	\$5,506	\$6,078	\$38,027
Lum	488	\$77.77	\$37,953	\$7,904	\$13,953	\$59,810
Bay Farm	503	\$77.77	\$39,120	\$8,146	\$23,085	\$70,351
Otis	424	\$77.77	\$32,976	\$6,866	\$7,286	\$47,128
Paden	354	\$77.77	\$27,532	\$5,733	\$6,836	\$40,101
Wood	625	\$50.05	\$31,279	\$5,887	\$40,919	\$78,085
Chipman	618	\$50.05	\$30,929	\$5,821	\$32,424	\$69,174
Lincoln	974	\$45.50	\$44,314	\$8,341	\$26,845	\$79,500
ASTI	120	\$22.08	\$2,649	\$499	\$1,229	\$4,377
Alameda	1,906	\$7.36	\$14,026	\$34,170	\$19,901	\$68,097
Encinal	1,098	\$11.04	\$12,120	\$19,999	\$11,241	\$43,360
Island	193	\$51.51	\$9,941	\$1,872	\$5,948	\$17,761
Total	9,892	-	\$484,194	\$146,132	\$262,579	\$892,905

# District-Wide Services

## Unrestricted

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Education Services	\$2,338,983
Personnel Services	\$2,018,852
Business Services	\$1,669,284
Facility Services	\$1,352,727
Superintendent/Board/ District-Wide	\$819,413
Total	\$8,199,259

# Education Services

## Unrestricted

	FTE	Salary & Benefits	Supplies	Services/ Other	Total Budget
Education Services	2.0	\$272,459	\$7,200	\$103,760	\$383,419
Curriculum K-8	1.0	\$88,001	\$8,050	\$13,648	\$109,699
English Learners	-	\$4,654	\$7,981	\$100	\$12,735
Assessment	2.7	\$248,694	\$19,600	\$38,500	\$306,794
Student Services	3.5	\$310,655	\$9,740	\$54,850	\$375,245
Technology	6.0	\$524,593	\$9,086	\$97,200	\$630,879
Independent Study	1.5	\$103,636	\$650	\$150	\$104,436
Summer School	-	\$224,529	\$14,850	\$8,400	\$247,779
ROTC	2.0	\$147,466	-	-	\$147,466
Lost Books/MAA	-	-	\$20,531	-	\$20,531
Total	19.2	\$1,924,687	\$97,688	\$316,608	\$2,338,983

# Personnel Services

## Unrestricted

	FTE	Salary & Benefits	Supplies	Services/ Other	Total Budget
Personnel Services	4.8	\$461,440	\$19,658	\$95,092	\$576,190
Substitutes/In-Lieu	-	\$812,993	-	-	\$812,993
Retiree Health Benefits (OPEB)	-	\$629,669	-	-	\$629,669
<b>Total</b>	<b>4.8</b>	<b>\$1,904,102</b>	<b>\$19,658</b>	<b>\$95,092</b>	<b>\$2,018,852</b>

# Business Services

## Unrestricted

	FTE	Salary & Benefits	Supplies	Services/ Other	Total Budget
Business/AR/AP	6.8	\$793,939	\$24,650	\$31,350	\$849,939
Payroll	4.0	\$288,259	\$7,500	\$13,850	\$309,609
Purchasing/ADA	2.0	\$185,855	\$13,329	\$2,950	\$202,134
Debt Services for Leases	-	-	-	\$481,960	\$481,960
Legal	-	-	-	\$219,822	\$219,822
Property & Liability Insurance	-	-	-	\$641,862	\$641,862
District-Wide	-	-	\$1,500	\$467,102	\$468,602

# Business Services

## Unrestricted

	FTE	Salary & Benefits	Supplies	Services/ Other	Total Budget
Direct Costs - Teacher Buyback Days	-	(\$387,511)	-	-	(\$387,511)
Direct Costs - Copies/Postage	-	-	-	(\$448,441)	(\$448,441)
Direct Costs - Charter School	-	-	-	(\$252,060)	(\$252,060)
Indirect Costs	-	-	-	(\$1,043,248)	(\$1,043,248)
District-Wide Health Benefits	-	\$283,034	-	-	\$283,034
Retiree Health Benefits (for future retirees)	-	\$136,000	-	-	\$136,000
PERS Reduction	-	(\$122,498)	-	-	(\$122,498)
Transfer for 3% Reserve	-	-	-	\$330,080	\$330,080
<b>Total</b>	<b>12.8</b>	<b>\$1,177,078</b>	<b>\$46,979</b>	<b>\$445,252</b>	<b>\$1,669,284</b>

# Facility Services

## Unrestricted

	FTE	Salary & Benefits	Supplies	Services/ Other	Total Budget
MOF Admin/Clerical	1.8	\$148,920	-	\$8,600	\$157,520
Grounds	5.0	\$266,524	\$12,800	\$120,780	\$400,104
Custodial Subs & Hourly	-	\$538,285	\$58,111	\$16,900	\$613,296
Utilities	-	-	-	\$181,807	\$181,807
<b>Total</b>	<b>6.8</b>	<b>\$953,729</b>	<b>\$70,911</b>	<b>\$328,087</b>	<b>\$1,352,727</b>

MOF = Maintenance, Operations & Facilities

# Superintendent/Board/District-Wide

## Unrestricted

	FTE	Salary & Benefits	Supplies	Services/ Other	Total Budget
Superintendent/ Clerical	2.80	\$406,387	\$5,750	\$61,066	\$473,203
Teacher on Special Assignment	.20	\$12,201	-	-	\$12,201
Board Elections	-	-	-	\$38,610	\$38,610
Board	-	-	\$3,500	\$66,500	\$70,000
Audit	-	-	-	\$62,000	\$62,000
Legal	-	-	-	\$140,700	\$140,700
Public Information/ Communication	-	-	\$4,749	\$17,950	\$22,699
<b>Total</b>	<b>3.0</b>	<b>\$418,588</b>	<b>\$13,999</b>	<b>\$386,826</b>	<b>\$819,413</b>



# District-Wide Services

## Restricted

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Education Services	\$8,506,901
Special Education	\$8,570,366
Personnel Services	\$187,185
District-Wide Services	\$4,209,138
Facility Services	\$2,567,597
Total	\$24,041,187

# EDUCATION SERVICES

## Restricted

Education Services	\$929,083
Curriculum	\$2,187,793
English Learner Programs	\$2,241,025
Assessment	\$132,896
Student Services	\$2,911,770
Technology Services	\$104,334
Total	<b>\$8,056,901</b>

# Education Services

## Restricted

	Salary & Benefits	Supplies	Services/Other	Total
Title II, Part D EETT Competitive Grant	\$24,810			\$24,810
Arts & Music Block Grant	\$171,212	\$160,612	\$77,662	\$409,486
Supplemental Counseling	\$6,000	\$6,174	\$56,263	\$68,437
Professional Dev. Block Grant	\$91,000	\$29,694	\$58,469	\$179,163
Discretionary Block Grant		\$66,109	\$2,129	\$68,238
Instructional Materials, Library & Technology		\$112,988	\$8,539	\$121,527
Carl Perkins – Voc Ed	\$4,606	\$44,585	\$4,626	\$53,817
Donations	\$1,850	\$1,755		\$3,605
<b>Total</b>	<b>\$299,478</b>	<b>\$421,917</b>	<b>\$207,688</b>	<b>\$929,083</b>

# Curriculum

## Restricted

	Salary & Benefits	Supplies	Services/Other	Private Schools	Total
Title IV, Part A Drug Free Schools	\$35,318	\$5,361	\$7,082		\$47,761
Title II, Teacher Quality	\$326,836	\$7,922	\$74,690	\$43,153	\$452,601
Title II, Part D EETT Formula Grant		\$16,136	\$520		\$16,656
Title V, Innovations				\$4,445	\$4,445
Lottery		\$538,376			\$538,376
TUPE	\$27,446	\$3,225	\$31,126		\$61,797
Gifted and Talented	\$50,325	\$13,070	\$67,255		\$130,650
Instructional Materials Realignment (IMFRP)		\$769,874	\$30,106		\$799,980
Staff Development Math & Reading			\$25,849		\$25,849
School & Library Improvement Block Grant	\$9,302	\$15,551	\$9,002		\$33,855
Donations		\$75,823			\$75,823
Total	\$449,227	\$1,448,846	\$245,630	\$47,598	\$2,187,793

# English Learner Programs

## Restricted

	Salary & Benefits	Supplies	Services/Other	Total
Title I	\$300,506	\$24,068	\$280,383	\$604,957
Title III, Immigrant	\$38,725	\$21,775	\$8,464	\$68,964
Title III, Limited English	\$42,537	\$105,031	\$23,051	\$170,619
Community Based Tutoring	\$49,327	\$75,552	\$5,960	\$130,839
English Language Development	\$7,505	\$24,619	\$6,599	\$38,723
Economic Impact Aid	\$350,929	\$293,244	\$582,750	\$1,226,923
Total	\$789,529	\$544,289	\$907,207	\$2,241,025

# Assessment

## Restricted

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	Salary & Benefits	Supplies	Services/Other	Total
California High School Exit Exam (CAHSEE)	\$120,432	\$3,029	\$6,689	\$130,150
California High School Exit Exam Individualized Materials		\$2,746		\$2,746
Total	\$120,432	\$5,775	\$6,689	\$132,896

# Student Services

## Restricted

	Salary & Benefits	Supplies	Services/Other	Total
Title I, Even Start	\$107,678	\$8,675	\$9,963	\$126,316
Title I, Even Start Migrant		\$5,449		\$5,449
21 <sup>st</sup> Century	\$374,304	\$727,807	\$283,461	\$1,385,572
Title X, McKinney Vento	\$76,318	\$18,132	\$5,550	\$100,000
ASES	\$330,345	\$221,097	\$501,451	\$1,052,893
School Safety & Violence Prevention	\$2,845	\$25,080	\$23,302	\$51,227
First 5	\$65,537	\$9,515	\$9,948	\$85,000
Nutrition Network	\$12,194	\$87,153		\$99,347
Donations		\$5,966		\$5,966
<b>Total</b>	<b>\$969,221</b>	<b>\$1,108,874</b>	<b>\$833,675</b>	<b>\$2,911,770</b>

# Technology Services

## Restricted

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	Salary & Benefits	Supplies	Services/Other	Total
Microsoft Voucher		\$30,420	\$73,914	\$104,334



# Special Education

## Restricted

	Salary & Benefits	Supplies	Services/ Other	Legal	NPA/NPS	Total
Local Assistance Entitlement	\$152,562					\$152,562
Preschool Local Entitlement	\$21,777					\$21,777
Early Intervention Grants	\$98,614					\$98,614
Medi-Cal Billing			\$35,742			\$35,742
Special Education	\$2,638,558	\$69,350	\$1,592,569	\$141,111	\$2,317,700	\$6,759,288
Workability	\$69,366	\$2,161	\$4,253			\$75,780
Low Incidence		\$2,969				\$2,969
Transportation	\$56,151		\$1,363,956			\$1,420,107
Donations		\$3,527				\$3,527
<b>Total</b>	<b>\$3,037,028</b>	<b>\$78,007</b>	<b>\$2,996,520</b>	<b>\$141,111</b>	<b>\$2,317,700</b>	<b>\$8,570,366</b>

# Personnel Services

## Restricted

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	Salary & Benefits	Supplies	Services/ Other	Total Budget
Peer Assistance & Review Program	\$41,430	\$67,653	\$6,118	\$115,201
Teacher Credentialing Block Grant	\$61,578	\$1,300	\$5,132	\$68,010
Donations			\$3,974	\$3,974
Total	\$103,008	\$68,953	\$15,224	\$187,185

# District Wide Services

## Restricted

	Salary & Benefits	Supplies	Services/ Other	Total Budget
ROP Apportionment			\$1,366,894	\$1,366,894
Professional Dev. Block Grant	\$387,511		\$921,641 <b>(a)</b>	\$1,309,152
Targeted Instructional Improvement Grant		\$361,145	\$767,386	\$1,128,531
Discretionary Block Grant		\$218,470 <b>(b)</b>		\$218,470
Island HS Housing Project			\$108,276	\$108,276
Donations		\$76,517		\$76,517
Scholarships			\$1,298	\$1,298
<b>Total</b>	<b>\$387,511</b>	<b>\$656,132</b>	<b>\$3,165,495</b>	<b>\$4,209,138</b>

**(a)** Proposed to transfer \$634K from carryover in 09/10 for general operations (categorical flexibility).

**(b)** Proposed to transfer \$218K from carryover in 09/10 for general operations (categorical flexibility).

# Facility Services

## Restricted

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	Salary & Benefits	Supplies	Services/ Other	Total Budget
Routine Restricted Maintenance (RRM)	\$1,074,870	\$297,491	\$1,191,873	\$2,564,234
Donations		\$3,363		\$3,363
Total	\$1,074,870	\$300,854	\$1,191,873	\$2,567,597

# List of Categorical Programs

## Part I

- Calif. High School Exit Exam (CAHSEE)
- Pupil Retention Grant
- Supplemental Counseling
- Art & Music Grant
- Cal-Safe
- English Learner Programs
- Even Start
- McKinney-Vento Homeless
- Instructional Materials
- Professional Development
- Teacher Credentialing
- Facilities Routine Restricted Maintenance

# Categorical Program Review Part II

- Title I
- Community - Based English Tutoring (CBET)
- Special Education
- After School Programs
- School Safety
- Health & Safety
- Gifted & Talented
- Professional Dev. Buyback Days
- Peer Assistance & Review (PAR)
- Targeted Instructional Improvement
- Discretionary Block Grant
- Medi-Cal Billing

# Categorical Flexibility

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- As an option to address reduced school funding, the State has provided flexibility to school districts to consider using funding from special-purpose programs (known as Categorical Programs) for other school business, like the general operations of the Unrestricted General Fund.
- This is called Categorical Flexibility (Cat. Flex.)
- A Public Hearing is required in order to use Cat. Flex.

# Categorical Flexibility (Cat. Flex.) & Other for 08/09

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- **Cat. Flex.:** \$800,000 from the Adult Education Program (Public Hearing Item)
  - No current use was designated for these funds. After this transfer, the Adult Ed Fund will still have an 11% reserve.
- **Other:** \$350,000 reduction in Gen'l Fund Contribution to the Facilities Routine Restricted Maintenance
  - This reduction in current year funding will be covered by the same amount that this program had in carryover.
- **\$1.2M total for 08/09**



# Cat. Flex. for 09/10

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- **Cat. Flex.:** \$340K transfer from the State Contrib. to the Facilities Deferred Maint. Program (Public Hearing Item)
  - These funds would have been applied to future facility projects on the 5-year Deferred Maint. Plan, and such projects will be covered by this separate fund's reserve of more than \$3M.
- **Cat. Flex.:** \$448K from Targeted Improvement (Public Hearing Item)
  - No current plan for expenditure.
- **\$0.8M total for Cat. Flex. for 09/10**

# Categorical Carryover & Other for 09/10

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- **Cat. Carryover:** \$634K from Prof. Dev. Buyback Days
  - No current plan for expenditure. After this transfer, there is still \$275K available for professional development on math instruction.
- **Cat. Carryover:** \$218K from 1-time District Block Grant
  - This was going to be used for the district's annual retiree health benefit obligation, which has already been covered by the current budget.
- **Other:** \$140K reduction in the District Match to the Facilities Deferred Maint. Program
  - These funds would have been applied to future facility projects on the 5-year Deferred Maint. Plan, and such projects will be covered by this separate fund's reserve of more than \$3M.
- **\$1M total for Cat. Carryover & Other for 09/10**

# Next Steps – *April to June*

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- **April 2<sup>nd</sup>**: Special Board Meeting, 2<sup>nd</sup> Public Budget Workshop
- **April 14<sup>th</sup>**: Regular Board Meeting, Budget Information Update and Board Action on Categorical Flexibility
- **April 28<sup>th</sup>**: Regular Board Meeting, Categorical Recommendations
- **May 12<sup>th</sup>**: Regular Board Meeting, Board Action on Categorical Programs and Certificated Re-hires
- **May 19<sup>th</sup>**: California Special Voter Election
- **May mid-month**: Governor announces his May Revision to next year's Budget
- **May 26<sup>th</sup>**: Regular Board Meeting, Update on Governor's May Revision
- **June 9<sup>th</sup>**: Regular Board Meeting, Present Draft Budget Information for next year, 2009/10
- **June 23<sup>rd</sup>**: Regular Board Meeting, Present Final Budget for 2009/10 for school board to approve.